

**UNOFFICIAL TRANSLATION**

**"APPROVED"**

By the Extraordinary general meeting of shareholders of JSC Republican Stock Exchange «Toshkent »

Member of the Supervisory Board

Chang Ho Kim \_\_\_\_\_

«\_\_» \_\_\_\_\_ 202\_\_ No \_\_\_\_

**"REGISTERED"**

By the National Agency for Prospective Projects of the Republic of Uzbekistan

First Deputy Director

V. Pak \_\_\_\_\_

«\_\_» \_\_\_\_\_ 202\_\_ No \_\_\_\_

**DECISION**

**On additional issue of shares of the Joint Stock Company Republican Stock Exchange «Toshkent »**

Identification number assigned:														
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**Ordinary registered uncertificated shares in the amount of 7 812 500 pieces.**

**Nominal value 2 560 soums.**

**The placement of shares is carried out by closed subscription.**

**This issue is the sixth issue.**

Approved by the decision of the extraordinary General Meeting of Shareholders of JSC RSE «Toshkent» dated «\_\_\_\_»\_\_\_\_\_ 2023 No \_\_\_\_\_

based on the decision of the extraordinary General Meeting of Shareholders of JSC RSE «Toshkent» dated «\_\_\_\_»\_\_\_\_\_ 2023 No \_\_\_\_\_

Location of the issuer, postal address, contact numbers and email address: Republic of Uzbekistan, 100170, Tashkent city, Mirzo Ulugbek district, Mustakillik Avenue, 107. Tel.: (71) 267-18 -71.

Email address: info@uzse.uz

**Chairman of the Board**

**G. Paresishvili** \_\_\_\_\_

**Chief Accountant**

**A. Boymukhamedova** \_\_\_\_\_

«\_\_\_\_»\_\_\_\_\_ 2023

- 1. Type of registered shares of this issue:** Ordinary
- 2. Form of this issue of shares:** Uncertificated
- 3. Nominal value of shares of this issue:** 2 560 soums
- 4. Number of shares in this issue:** 7 812 500 shares
- 5. Total volume of this issue:** 20 000 000 000 soums
- 6. Rights of shareholders of this issue:**

Shareholders have the right to:

- their inclusion in the register of shareholders of the company;
- receiving an extract from a depo account regarding yourself;
- receiving part of the company's profit in the form of dividends;
- receiving part of the property in the event of liquidation of the company in accordance with their share;
- participation in the management of the company through voting at general meetings of shareholders;
- obtaining, in the prescribed manner, complete and reliable information on the results of the financial and economic activities of the company;
- free disposal of the received dividend;
- protection of theirself rights in the authorized state body for regulating the securities market, as well as in court;
- demand for compensation for losses caused by him in accordance with the established procedure;
- insurance of risks associated with possible losses, including lost profits when purchasing securities.

Shareholders have other rights provided for by law and the Charter of the company.

- 7. Any restrictions on the acquisition of shares of this issue in the company's charter and/or in the resolution on the issue:**

Shares of this issue are placed by private subscription to the shareholders of JSC RSE "Toshkent": the State Assets Management Agency and the Korea Exchange.

- 8. Amount of the company's authorized capital:** 45 000 000 000 soums.
- 9. Number of previously placed shares:** The number of previously placed ordinary shares is 17 578 125.

The company did not issue preferred shares.

- 10. Number of previously placed bonds:** Bonds have not been issued previously.
- 11. Conditions and procedure for placement of shares of this issue.**

**11.1. Method of placement of shares of this issue:** Shares of this issue are placed by private subscription to the shareholders of JSC RSE "Toshkent": the State Assets Management Agency and the Korea Exchange.

**11.2. Period for placement of shares of this issue:** Placement of shares is carried out within 3 (three) months from the date of state registration of the issue of shares.

Start date of placement: the first day from the date of state registration of the issue of shares.

End date of placement: the day of placement of the last share of the share issue, but no later than 3 (three) months from the date of state registration of the share issue.

**11.3. The procedure for placing shares of this issue:** The placement of shares is carried out on the unorganized over-the-counter securities market through civil transactions in the manner established by law:

to the State Assets Management Agency in the amount of 5 859 375 ordinary shares of this issue;

to Korea Exchange in the amount of 1 953 125 ordinary shares of this issue;

The placement of shares is carried out without the involvement of underwriters.

**11.4. Full corporate name, including organizational and legal form, location, postal address, telephone number of the Central Securities Depository and the investment intermediary that records rights to securities:**

**Information about the Central Securities Depository:** Joint Stock Company "Central Securities Depository". 100170, Tashkent city, Mirzo Ulugbek district, Mustakillik Avenue, 107. Telephone: (71) 267-37-42

**11.5. The procedure for exercising the pre-emptive right to purchase the placed shares of this issue:** Due to the fact that the shares of this issue are placed by private subscription to the shareholders of JSC RSE "Toshkent": the State Asset Management Agency and the Korea Exchange, the application of the pre-emptive right is not provided.

**11.6. Price(s) or procedure for determining the placement price of shares of this issue:** 2 560 soums

**11.7. Conditions and procedure for payment of shares:**

Payment for shares by the State Asset Management Agency is carried out in cash in the national currency of the Republic of Uzbekistan - soum.

Payment for shares by the Korea Exchange is carried out in cash in foreign currency - US dollars.

Payment for shares other than cash is not provided.

Payment for shares is carried out in non-cash form by transferring to the soum and foreign currency settlement accounts of the company.

**Soum details:**

**Bank:** Mirabad branch of JSICB "Ipak Yuli" bank

**Bank code:** 01 101

**Settlement account:** 20208 000 100 598 771 001

**Currency details:**

**Beneficiary:** RSE «Toshkent» JSC

**Tax number:** 201199814

**Beneficiary's address:** 100170, UZBEKISTAN, TASHKENT, M. ULUGBEK DISTRICT, MUSTAKILLIK AVE. 107

**Beneficiary's account:** 20208 840 300 598 771 011

**Beneficiary's bank:** UZ TASHKENT JSIC BANK IPAK YULI(MRB)

**SWIFT:** INIPUZ21MRB

**11.8. The procedure for returning funds received by the issuer as payment for shares in the event that this issue of shares is declared invalid:**

If the issue of shares is declared invalid:

within two working days from the date of recognition of the issue of shares as failed, information about a material fact (material fact No. 28 "Recognition of the issue as failed") is disclosed on the official website of the company [www.uzse.uz](http://www.uzse.uz), as well as on the official website of the authorized state body for regulation of the securities market - Unified portal of corporate information [www.openinfo.uz](http://www.openinfo.uz);

within ten days from the date of recognition of the issue of shares as invalid, the funds received as payment for the shares are returned in the manner prescribed by law.

**12. The procedure for disclosure by the issuer of information on the issue (additional issue) of securities in accordance with the legislation of the Republic of Uzbekistan:**

Information about the issue of shares is posted on the official website of the company [www.uzse.uz](http://www.uzse.uz), as well as on the official website of the authorized state body for regulating the securities market - the Unified Portal of Corporate Information [www.openinfo.uz](http://www.openinfo.uz)

A copy and the original of the Decision on the additional issue of shares can be found at the address: Republic of Uzbekistan, 100170, Tashkent city, Mirzo Ulugbek district, Mustakillik Avenue, 107.

**13. Other information.****13.1. Full and abbreviated name of the company:**

Joint Stock Company Republican Stock Exchange "Toshkent"

JSC RSE "Toshkent"

**13.2. License for the right to carry out exchange activities**

No. 1371 dated October 8, 2019, issued by the Capital Market Development Agency of the Republic of Uzbekistan.