

- THE TEXT OF THE CHANGES MADE BY JSC RSE "TOSHKENT" IN THE ISSUE PROSPECTUS (No. B0101RO163T7 dated October 19, 1998) and

THE ISSUE QUESTIONNAIRE (No. VS102RO163T5 dated September 12, 2003)

Old edition

New edition

Issue Prospectus (no. KO101RO163T7 dated October 19, 1998)

B. Data on the issuer's financial position

20. Information about the Authorized Fund of the Exchange:

The authorized capital is determined by capitalizing part of the profit

JSC RFB "Toshkent" and changes in the nominal value of shares

intended for free sale.

The size of the Authorized Fund is 21,720,000 (twenty

-one million seven hundred and twenty thousand) soums.

The authorized capital is divided into 21,720 (twenty-one seven

hundred and twenty pieces) ordinary registered shares.

The nominal value of the shares is 1000 (one thousand) soums.

- the share of shareholders of JSC RFB "Toshkent", formed by

capitalization and existing shares of 36.833% in the amount of 8.0 (eight millions) sum divided by 8.0 (eight: thousands) ordinary

registered shares;

- the share purchased from the free sale of 63.167%, in the

amount of 13,720,000 (thirteen million seven hundred and twenty thousand)

soums, divided into 13,720 (thirteen thousand seven hundred and twenty)

pieces of ordinary registered shares.

A simple registered share of the Exchange grants the shareholder ? its

owner the same amount of rights.

A dividend is a part of the profit remaining at

the disposal of the Exchange after taxes and mandatory

payments, reinvestment, subject

to distribution among shareholders. No more than 20% of net profit is allocated for the payment of dividends.

Until January 1, 2000, all net profit received

The Exchange is directed to the development and technical equipment,

the needs necessary to solve the statutory tasks.

B. Information about the upcoming issue of securities

22. General information about securities:

The outstanding part of the shares of the second issue in the amount of 8280 pieces of ordinary registered shares in the amount of 8280,000 soums, was canceled by the decision of the Center dated March 14, 2000 No. 15-07/112.

a) type of securities issued ? ordinary, registered shares;

b) the total volume of issue (at face value) is

21,720,000 (twenty-one million seven hundred and twenty thousand) soums;

c) the number of securities issued is 21,720 (twenty

one thousand seven hundred and twenty) pieces;

d) the nominal value of one security is 1000 (one thousand) soums.

24. Data on the cost and settlement conditions of securities:

The nominal value of each ? issued ? share

is 1000 soums.

B. Data on the issuer's financial position

20. Information about the Authorized Fund of the Exchange:

The authorized capital is determined by capitalizing part of the profit JSC RFB "Toshkent" and changes in the nominal value of shares intended for free sale.

The size of the Authorized Fund is 55,603,200 (fifty-five million six hundred three thousand two hundred) soums.

The authorized capital is divided into 21,720 (twenty-one seven hundred and twenty pieces) ordinary registered shares.

The nominal value of the shares is 2,560 (two thousand five hundred and sixty) soums.

- the share of shareholders of JSC RFB "Toshkent", formed by shares 36,833% in the amount of 20,480,000 (twenty-four hundred eighty | thousand) soums, raised by LLC EN VER millet oli

the share repurchased from the free sale of 63.167%, in the amount of 35103200) (peony nato mishivonsvokto twenty-three thousand two hundred) soums, divided into 13,720 (thirteen thousand seven hundred twenty) pieces of ordinary registered shares.

A common stock of the Exchange grants the shareholder ? its owner the same amount of rights.

A dividend is a part of the profit remaining at the disposal of the Exchange after taxes and mandatory payments, reinvestment, subject to distribution among shareholders.

No more than 20% of net profit is allocated for the payment of dividends.

Until January 1, 2000, all net profit received

The Exchange is directed to the development and technical equipment, the needs necessary to solve the statutory tasks.

B. Information about the upcoming issue of securities

22. General information about securities:

a) type of securities issued ? ordinary, registered shares;

6) total output (at face value) ?

55,603,200 (fifty-five million six hundred three thousand two hundred)

sum;

c) the number of securities issued by aINel is 21,720 (twenty

?one thousand seven hundred and twenty) pieces:

t) the nominal value of one valuable OE is 2,560 (two thousand five hundred and sixty) soums.

24. Data on the cost and settlement conditions of securities:

The nominal value of ? each ? issued ? share

is 2,560 soums.

ISSUE QUESTIONNAIRE

a) the size of the authorized fund is 166 209.600. (one hundred sixty-six million eight hundred nine thousand six hundred) soums;

6) the size of the authorized fund according to the balance sheet ?

166 809 600 (one hundred sixty-six million eight hundred nine thousand six hundred) soums;

c) the amount of the paid part of the authorized capital: 166 809 600 (one hundred sixty six million eight hundred nine thousand six hundred)

soums;

) the size of the authorized fund is 166 209.600. (one hundred sixty-six million eight hundred nine thousand six hundred) soums;

6) the size of the authorized fund according to the balance sheet ?

166 809 600 (one hundred sixty-six million eight hundred nine thousand six hundred) soums;

c) the amount of the paid part of the authorized capital: 166 809 600 (one hundred sixty six million eight hundred nine thousand six hundred)

soums;

3. Terms of the upcoming issue of shares in circulation

23. Terms of the upcoming issue of shares in circulation:

a) type and form of issue shares: ordinary, non-cash, registered shares;

6) number of issue shares: 43,440;

c) the nominal value of one share of the issue, sum ? 1000;

t) total output (at face value), sum ?

43 440 000

3. Terms of the upcoming issue of shares in circulation

23. Terms of the upcoming issue of shares in circulation:

a) type and form of issue shares: ordinary registered undocumented shares;

6) number of issue shares: 43,440;

c) the nominal value of one share of the issue is 2,560 soums;

d) total output (at face value) ? 111 206 400

soums;